Information as of June 30, 2025

Parabilis
Innovations in Business Finance

Uncorrelated Double-Digit Returns, Backed by Federal Collateral in a Recession-Resistant Market

Who We Are

Parabilis offers senior secured credit solutions to U.S. Federal contractors backed by federal collateral and contracts to support working capital and contract execution. We serve a recession-resistant market with over $774 billion in active Federal contract spend that is annually replenished, $274 billion of which was awarded to small and medium sized federal government contractors in 2024 alone.

Despite the market's scale, contractors often encounter significant hurdles, including limited upfront capital, and difficulty qualifying for bank financing. To overcome these obstacles, Parabilis delivers scalable capital solutions and access to dedicated advisory teams, empowering clients to achieve success while safeguarding the integrity of its portfolio.

An investment in Parabilis offers proprietary access to an underbanked population of over 60,000 small businesses serving the Federal government.

Return	Liquidity	Low Risk
10-12%	**1-Year lock**	**.004%**
Annual yield paid quarterly	90-day notice to redeem	5-year charge off rate

The Right Product

Our loans are customized to each client's contract and business needs and provide a just-in-time cash solution that reduces their capital costs and improves contract execution.

Industry Expertise

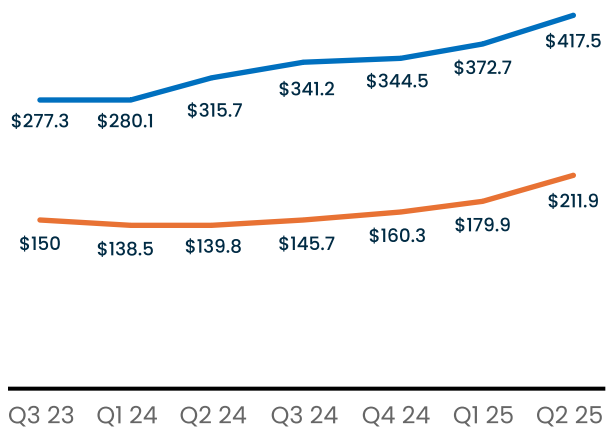
Parabilis was founded by former government contracting investors and operating executives providing a significant depth of expertise.

Loan Security

Loans are backed by first lien on all assets, personal guarantees, collection of all revenue payments, and dedicated client risk management.

Federally Backed and Overcollateralized

Our federally backed loan portfolio is consistently overcollateralized, providing a comfortable margin of safety.



***In Millions**

Our Credit Offering

Federal Protections

The Federal Acquisition Regulations (FAR) protect contractors against non-payment and safeguard against contract terminations.

Diversified and Uncorrelated

Capital is allocated across a diversified portfolio, secured by U.S. federal collateral and is uncorrelated with other asset classes.

Limited Risk and Overcollateralization

Charge off rate of .004% and overcollateralization of 215% on average across all lines of credit.

Track Record

Parabilis has a perfect track record of paying investor interest payments since inception.

First Loss and Reinvestment

Founders and leadership have contributed capital to establish a first-loss reserve, with all profits reinvested to support growth.

Strictly Confidential. *For Accredited Investors Only.*

Investor Note Offering

Information as of June 30, 2025

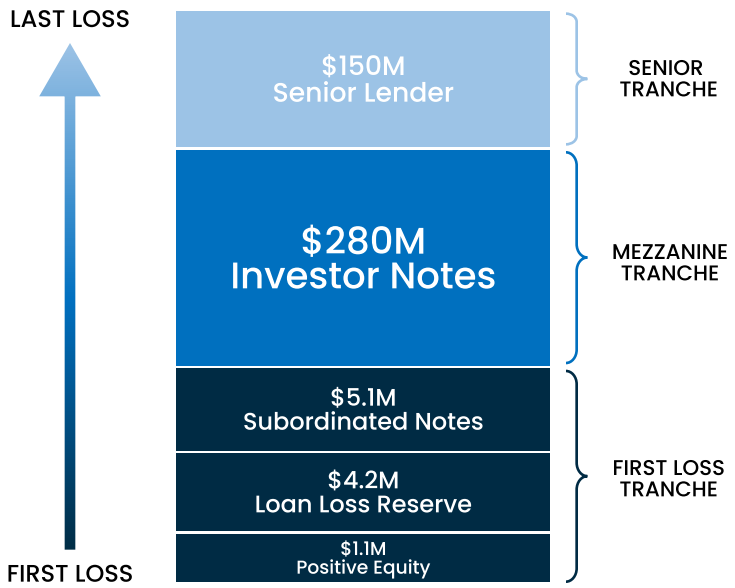
Parabilis investors include a diverse group of family offices, RIAs, and asset managers who invest with us programmatically. Our Investor Notes feature an initial 18-month rate lock followed by a quarterly floating rate. The notes have a 3-year maturity but can be redeemed after 12 months with a 90-day notice. Interest payments may be received directly or as payment-in-kind.

Minimum Investment Amount	Initial 18-Month Rate	Rate After 18 Months	Minimum	Maximum
$50K	12%	SOFR + 6.75%	10%	12%

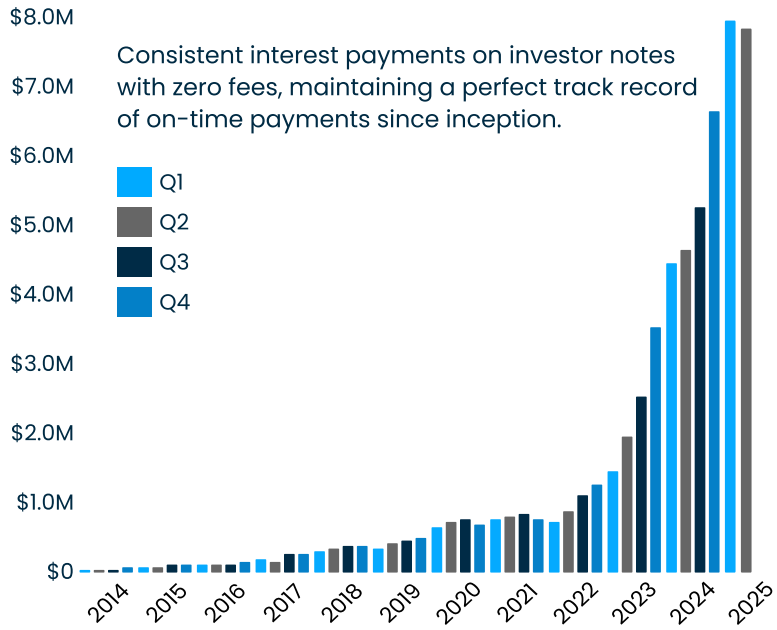
Portfolio Metrics

Duration (Avg. Across Lines of Credit)	Average Loan Size	Collection (Payments / Disbursements)	Loan Commitments	5-Yr Charge Off Rate	Number of Clients
45 days	$2.9M	>100%	$551M	0.004%	122

Capital Stack



Quarterly Interest Paid



Service Providers

withum Auditing & Tax

VENABLE LLP Counsel

inspira FINANCIAL

axos

charles SCHWAB

Cleared Platforms

NAV Administration

Fidelity INVESTMENTS

MADISON TRUST COMPANY

PACIFIC PREMIER TRUST

Opportunity Info

FUTUREPROOF 2025

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Investor Relations
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